

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549  
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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: July 14, 1997

VTEL CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE	0-20008	74-2415696
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(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)
108 Wild Basin Road Austin, Texas		78746
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(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code (512) 314-2700.

CORPDAL:68287.1 22768-00022

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ITEM 5. OTHER INFORMATION

On June 30, 1997, VTEL Corporation completed its first full month of combined operations since the consummation of the merger with Compression Labs, Inc. on May 23, 1997. VTEL Corporation generated combined revenues of \$14,615,000 and incurred a combined net loss of \$1,721,000 for the month ended June 30, 1997. These financial results do not include any merger-related costs which will be recorded as expenses in July 1997.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: July 14, 1997

VTEL CORPORATION

By:/s/Rodney S. Bond

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Name: Rodney S. Bond  
Title: Vice President-Finance

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